

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 27, 2006

REGISTRATION NO.: 24994

BONDS ISSUED BY: City of Richmond Heights

AMOUNT OF ISSUE: \$3,555,000.00

COUNTY: of St. Louis

DATE OF ISSUE: September 15, 2006

MONTH OF MATURITY: April

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Manhasset Neighborhood Improvement District Project)

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
4.250 %	\$ 100,000.00	04/01/2007
4.250 %	110,000.00	04/01/2008
4.250 %	115,000.00	04/01/2009
4.250 %	120,000.00	04/01/2010
4.250 %	125,000.00	04/01/2011
4.250 %	130,000.00	04/01/2012
4.250 %	140,000.00	04/01/2013
4.250 %	145,000.00	04/01/2014
4.100 %	150,000.00	04/01/2015
4.125 %	155,000.00	04/01/2016
	165,000.00	04/01/2017 *
	170,000.00	04/01/2018 *
	175,000.00	04/01/2019 *
	185,000.00	04/01/2020 *
	195,000.00	04/01/2021 *
4.375 %	890,000.00	04/01/2021
	200,000.00	04/01/2022 *
	210,000.00	04/01/2023 *
	220,000.00	04/01/2024 *
	230,000.00	04/01/2025 *
	515,000.00	04/01/2026 *
4.500 %	1,375,000.00	04/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2015 may be redeemed and paid on and after April 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$3,474,461.30

INTEREST RATE: 4.6683%

ASSESSED VALUATION: \$269,643,071

INDEBTEDNESS: (Including this issue) \$4,125,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable